

# UTMOST TRUSTEE SOLUTIONS LIMITED AT A GLANCE

When it comes to choosing trustees, making the right choice can be complicated and time-consuming. Could a corporate trustee be the answer?



**Expert knowledge**



**Administration friendly**



**Impartial**



**Well regulated**



**Cost efficient**

There are some issues which can arise for individual trustees:



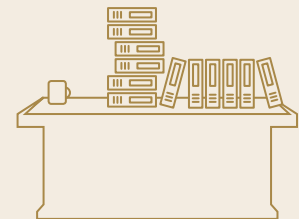
which will **never** affect Utmost Trustee Solutions Limited or its actions on behalf of your trust.

We have **in-house** trust, tax and legal **experts**



which helps us manage your client's trust in line with its objectives.

The day-to-day administration of a trust can be **demanding**.



We will ensure that all monitoring and reporting is carried out, so that your loved ones **don't have to**.

We're based in the **Isle of Man**



where trust service providers are subject to **rigorous** regulatory standards.

We offer an **exclusive** service for certain products sold under the Utmost Wealth Solutions brand.



To find out more about **Utmost Trustee Solutions Limited** and what it could offer you, please visit our website.

[www.utmostinternational.com](http://www.utmostinternational.com)

alternatively you can call or email us on

**+44 (0) 1624 643 345**

**customersupport@utmostwealth.com**

## THINGS YOU NEED TO KNOW

- › For information on our charges, see the **Utmost Trustee Solutions Charges Schedule**, available from your financial adviser or our website
- › The appointment of Utmost Trustee Solutions Limited is subject to our approval
- › We can act as trustee on Gift Trusts or Loan Trusts holding either a Selection, Evolution or Delegation bond. We can also act as trustee on Discounted Gift Trusts such as the Estate Planning Bond and Generation Planning Bond. We may consider other trusts/products on a case by case basis.
- › This document is designed to give you a brief overview of the benefits when using a corporate trustee. It should be read alongside the **Utmost Trustee Solutions - A Guide to our Services** document, or you can contact Utmost Trustee Solutions Limited directly for more information.

## A WEALTH *of* DIFFERENCE

[www.utmostinternational.com](http://www.utmostinternational.com)

Calls may be monitored and recorded for training purposes and to avoid misunderstandings.

Utmost Trustee Solutions Limited is registered in the Isle of Man under number 106739C. Registered Office: King Edward Bay House, King Edward Road, Onchan, Isle of Man, IM99 1NU, British Isles. Licensed by the Isle of Man Financial Services Authority.

Utmost Trustee Solutions is registered in the Isle of Man as a business name of Utmost Trustee Solutions Limited.

ATS PR 0002 | 11/22

**utmost**  
WEALTH SOLUTIONS