

EVOLUTION AT A GLANCE

Searching for that balance between **meeting your client's changing needs** whilst managing **their investment**?



Tax deferral



**Generational
tax planning**



**Supplement
an income**

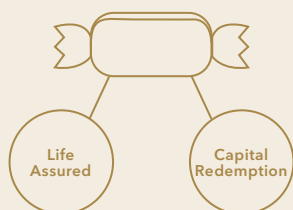


**Capital
growth**



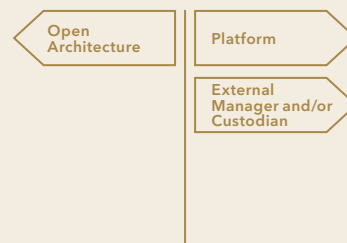
**Extensive
investment options**

Giving you the options to
build **your client's wrapper**,
to suit their needs

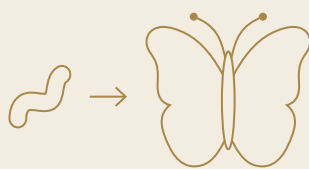


now and in the future

Choose from a range of
investment options

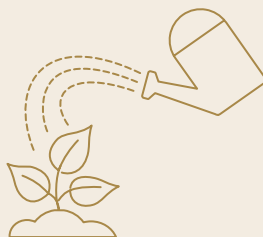


The **option to convert**
a capital redemption bond




into a discounted gift trust*


Or use our other
trust solutions




To find out more about
Evolution and what it could offer
your client, please visit our website.

 **www.utmostinternational.com**

alternatively you can
call or email us on

 **+44 (0)1624 643 345**

 **customersupport@
utmostwealth.com**

THINGS YOU NEED TO KNOW

- › Subject to a minimum investment amount of £50,000
- › Applicants must be at least 18 years old
- › Evolution has been designed for UK investors
- › The value of the bond can fall as well as rise. Your client may get back less than invested
- › The tax treatment of the bond may change and is subject to individual circumstances.

*Discounted gift trust conversion is subject to conditions.

A WEALTH *of* DIFFERENCE

www.utmostinternational.com

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